



**CENTRIC  
FINANCIAL  
SOLUTIONS**

**Centric Financial Solutions** is the Center for all your financial needs

We are committed to meeting our clients' expectations by providing quality financial products and services.

Through careful planning, we will design a strategy to help you meet your current and future needs.

Our office has the financial knowledge and experience that have expanded beyond our competitors.

## Our Services:

- Whole Life Insurance
- Universal Life Insurance
  - Term Life Insurance
- Indexed Universal Life Insurance
- Survivorship Life Insurance
- Employer sponsored plans
  - Annuities
- Group Employee Benefits
- Business Succession Strategies
  - Tax Planning Strategies
  - Estate Planning
  - Investments
  - Retirement Plan
- Design and Implementation
  - Financial Needs Analysis
- Education Funding Strategies
- Wealth Accumulation Strategies